

The Endowment is committed to serving Tab's community in the name of Christ and is grateful for your thoughtful consideration of ways to support Tab's mission through the Endowment.

Please contact us for more information.

### Tabernacle Presbyterian Church Endowment

418 E. 34th Street  
Indianapolis, IN 46205  
317-923-5458  
frontdesk@tabpres.org



## Impact Future Generations Through Tab's Endowment

For the Lord is good and His love endures forever; His faithfulness continues through all generations.

— Psalm 100:5

## Impact Tab Today and Tomorrow

### History of Tab in our community

On September 3, 1851, Third Presbyterian Church was founded for the "advancement of Christianity." Renamed Tabernacle Presbyterian Church in July of 1883 and called to its current location in 1921, Tab is committed to being a light for Christ in the heart of the city.

There are many ways—often tax-wise ways—to support Tab's ongoing ministries. This brochure is designed to help you explore satisfying opportunities to continue the Gospel work of Tabernacle Presbyterian Church in our community and beyond.



### For generations to come: Tab's Endowment Fund

In 1951, Tab's Session established the Endowment Fund as a means to ensure "life, vigor, and usefulness for generations yet to come."

An endowment consists of donations designed to have an impact over a long period of time. The donated property is held in trust, and both the income and principal support Tab. The sole mission of Tab's Endowment is to support the work and ministry of Tabernacle Presbyterian Church.

### Did you know?

Each year Tab's Endowment contributes 3-5% of its value to support Tab's mission and ministry. This makes up approximately 15% of Tab's annual budget. The Endowment also makes special contributions for large projects, ministries, and financial emergencies.

## Why Give to the Endowment?

In 2021, Tab celebrates 100 years at 34th and Central and 170 years as a congregation!

The saints who have gone before us were forward thinking and wise. The Endowment has supported Tab for nearly seven decades. We can follow their example by donating money, life insurance, retirement assets or appreciated stock to ensure that our ministries continue for another century and longer!



## Meaningful Ways to Give to the Endowment

### Gifts in your will or trust

Making a gift to Tab's Endowment in your will or living trust is simple and it lets you retain full use of the property during your lifetime. You simply direct that when you die, part of your estate or trust will go to the Endowment.

### Gifts from retirement assets

By giving retirement account assets to the Endowment, you can avoid income tax and leave more to your loved ones.

If you are required to take distributions from your IRA, you can make a gift using a direct transfer of funds from an IRA to the Tab Endowment. This will count toward the required minimum distribution, but no tax is due on the distribution (limited to \$100,000 annually). Simply notify your IRA custodian to make a **direct transfer** from the IRA to Tab's Endowment.

### Gifts of appreciated stock, bonds, or mutual fund shares

Gifts of appreciated stock can provide tax benefits affecting both income and capital gains, dramatically increasing the impact of these gifts.

*I gave to the Endowment because I have been blessed by Tab and want to give back to make a difference for another generation.*

### Life insurance

You can designate Tab's Endowment as a beneficiary of your life insurance policy. Or, you can transfer ownership of your life insurance policy to Tab's Endowment. Your gift can qualify for an income tax charitable deduction.

### Gifts that provide lifetime income

Charitable gift annuities and charitable remainder trusts are ways to receive a lifetime income in return for a gift of cash or appreciated property. Your financial advisor can help determine if these vehicles are a good fit for you.

### A donor-advised fund

If you have a donor-advised fund, remember that you can direct distributions to the Tab Endowment at any time to support our ministry in the community. Donor-advised funds are ideal for meeting annual giving goals.

*Because everyone's situation is different, we encourage you to seek professional counsel before deciding on a course of action. This information does not constitute legal or financial advice.*



## Make a Gift

When making a gift to the Endowment, you *must* specify **Tabernacle Presbyterian Church Endowment Fund** for all forms of gifts.



Gifts to the Endowment can be either restricted or unrestricted.

- Unrestricted gifts provide flexibility and enable Tab to meet our greatest needs.
- Restricted gifts allow you to specify how your gift is to be used.



Make your planned gift to the Tab Endowment and become a member of the Legacy Society. Please notify us when you have made a planned gift.